

Innovation in Sustainable Fuels



**Zemo
Partnership**
Accelerating Transport to Zero Emissions

Session 1 – Advanced Renewable Gasoline

Document prepared by Zemo Partnership

Tuesday 23rd March 2021

**Gloria Esposito, Head of Sustainability
Zemo Partnership**

Gaynor Hartnell, CEO, RTFA



Today's Agenda



10:30am	Welcome and housekeeping	Gloria Esposito, Head of Sustainability, Zemo Partnership Gaynor Hartnell, CEO, RTFA
	Session 1 Chair	Steve Sapsford, Managing Director, SCE
10:35 am	Introduction to alcohol to bio-gasoline	David Richardson, Business Development Director, Coryton
10:50 am	Prospects for using bioethanol in heavy duty vehicles	Sam Cockerill, CEO, Libertine
11:05 am	Application of bio-gasoline to a future hybrid powertrain	Adrian Cooper, Head of New Technology & Data Management MAHLE Powertrain Ltd
11:20 am	Adoption of advanced renewable gasoline in motor sports	Pat Symonds, Chief Technical Officer, FI
11:35 am	Panel Discussion	
12:00 pm	Session wrap up and next session	Gloria Esposito, Head of Sustainability Zemo Partnership

All attendees on mute, camera turned off, enter your questions in the chat box



CORYTON

FOR A CLEANER FUTURE

Overview



- Coryton is an advanced fuel supplier focused on formulating and blending speciality and performance fuels
 - 1 litre to over 1 million litres
 - Reference fuels
 - Bespoke fuels
 - Sustainable fuels
- We provide the essential technical expertise and products to support world-leading development and validation across the following sectors
 - Automotive and motorsport
 - Heavy duty
 - Aviation and marine



KEY MARKET SEGMENTS

We operate in six key categories.



RESEARCH



Bespoke solutions, created with partners who lead the way in the development of a more sustainable future through lower carbon emissions.



HEAVY DUTY



Creating unique solutions needed to pioneer ever-better fuel economy, emission performance and power generation.



LIGHT DUTY



Specialist fuel solutions that enable the automotive industry to constantly innovate the future of travel.



MARINE



Developing low-carbon fuels and future solutions for the next generation of marine engines.



MOTORSPORT



Formulating the most innovative fuels that drive the highest levels of performance whilst minimising carbon emissions.

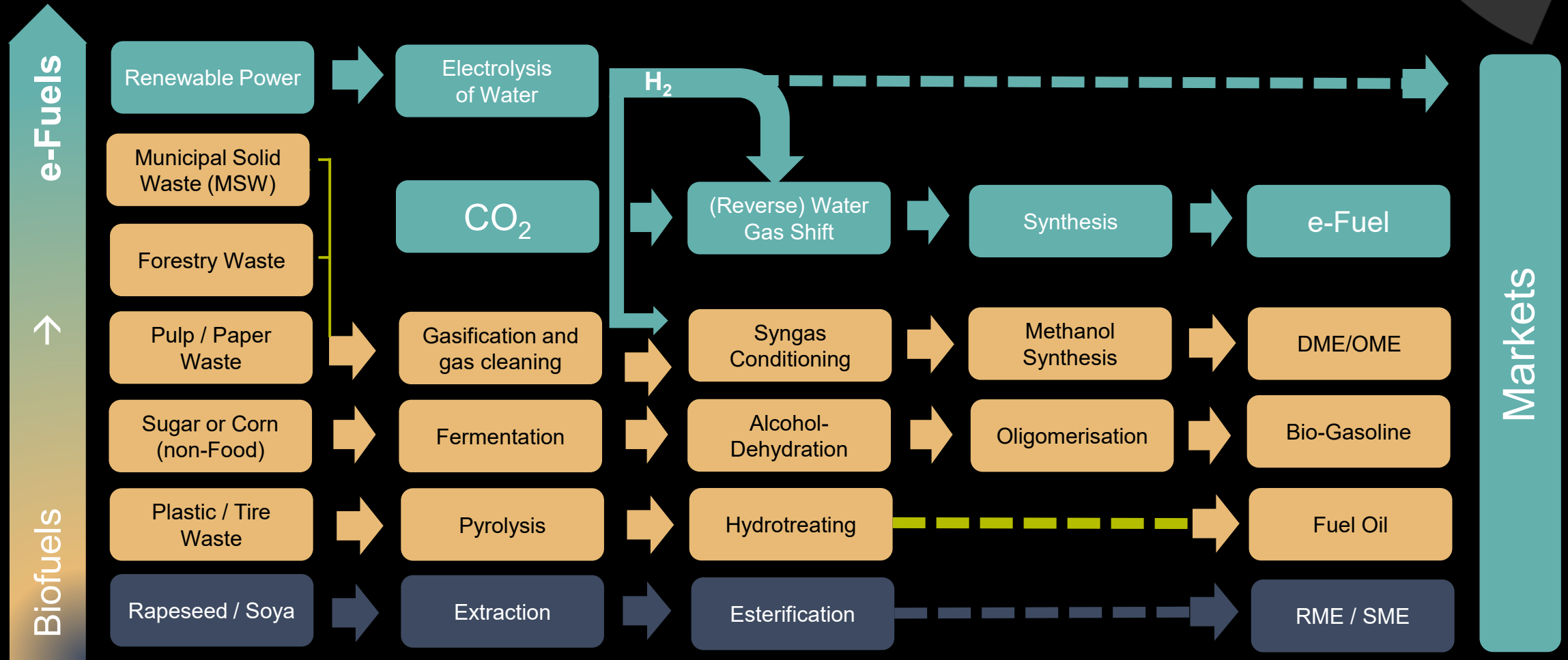


AVIATION



Delivering state-of-the-art hydrocarbon blends designed specifically for the unique demands of the aviation sector.

PATHWAYS TO SUSTAINABLE FUELS



Future Technologies - Gasoline



Product	Operational	Technology	Pot. Timeline
Bio-Gasoline (EtG)	Yes	Alcohol Dehydration	Available in Mill's L/ a
Bio-Gasoline (MtG)	Yes (in demo scale)	Gas-To-Liquid	Available in limited amounts / Commercialisation planned in 5 - 10 years
Bio-Gasoline or Bio-Jet	Yes (in demo scale by KIT (Karlsruhe Institute of Technology))	Fast Pyrolysis	Only R&D volume
Power-to-Chemicals	Yes (in demo scale by for example Siemens / Evonik)	Synthesis	Only R&D volume / Small amount of Bio-Aromatics could become available soon

Future Technologies – Diesel



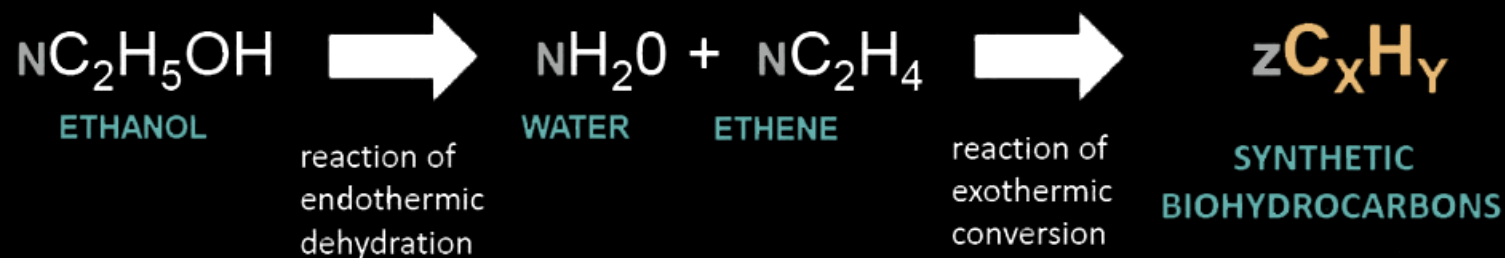
Product	Operational	Technology	Pot. Timeline
HVO	Yes	Hydrotreated	Available
Bio-Diesel	Yes (in demo scale)	Hydrothermal Liquefaction	Available in limited amounts / Commercialisation planned in >15 years
Diesel from Circular Economy	In development to meet EN590	Pyrolysis using plastic	Volume available (120k MT/ a), but currently low quality and sustainability credits to be agreed.

GASOLINE PRODUCTS EXAMPLES

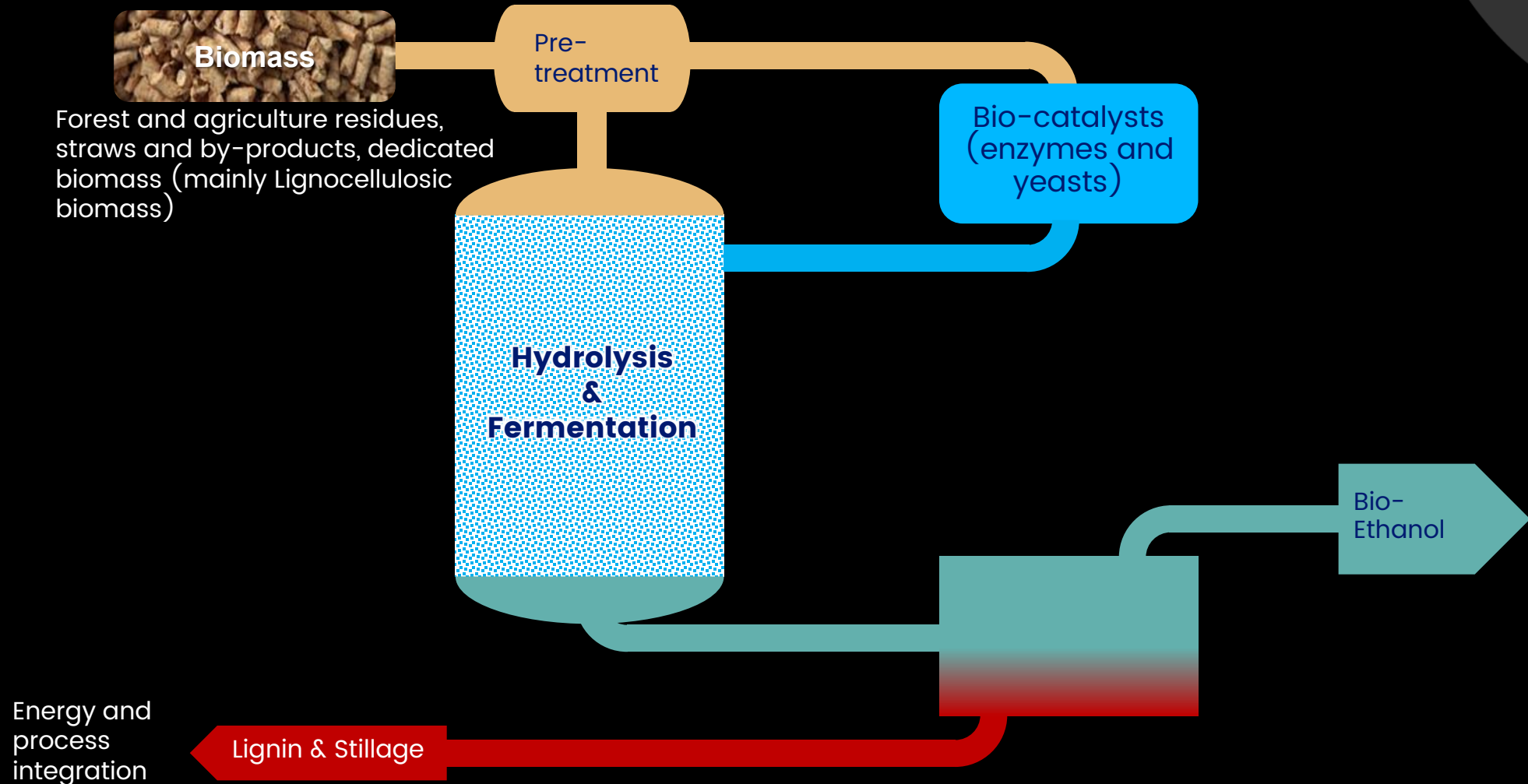
Now very limited biocomponents and streams exist for gasoline applications
Coryton is in the lead developing bio/regenerative –sources with our suppliers

Recent developments:

- 102RON market introduction demonstration fuel (50% Bio)
- 98RON possibilities proposed and tested already (80% Bio)
- 95RON 100% Biofuel possible (95 RON E10)
- ETG (Ethanol-To-Gasoline) available now and technology optimized by Coryton
- MTG (Methanol-To-Gasoline) research fuels are being developed now
- Other renewable components can be considered, e.g. Bio Iso-Octane, ETBE



BIOMASS-TO-ETHANOL CONVERSION PROCESS

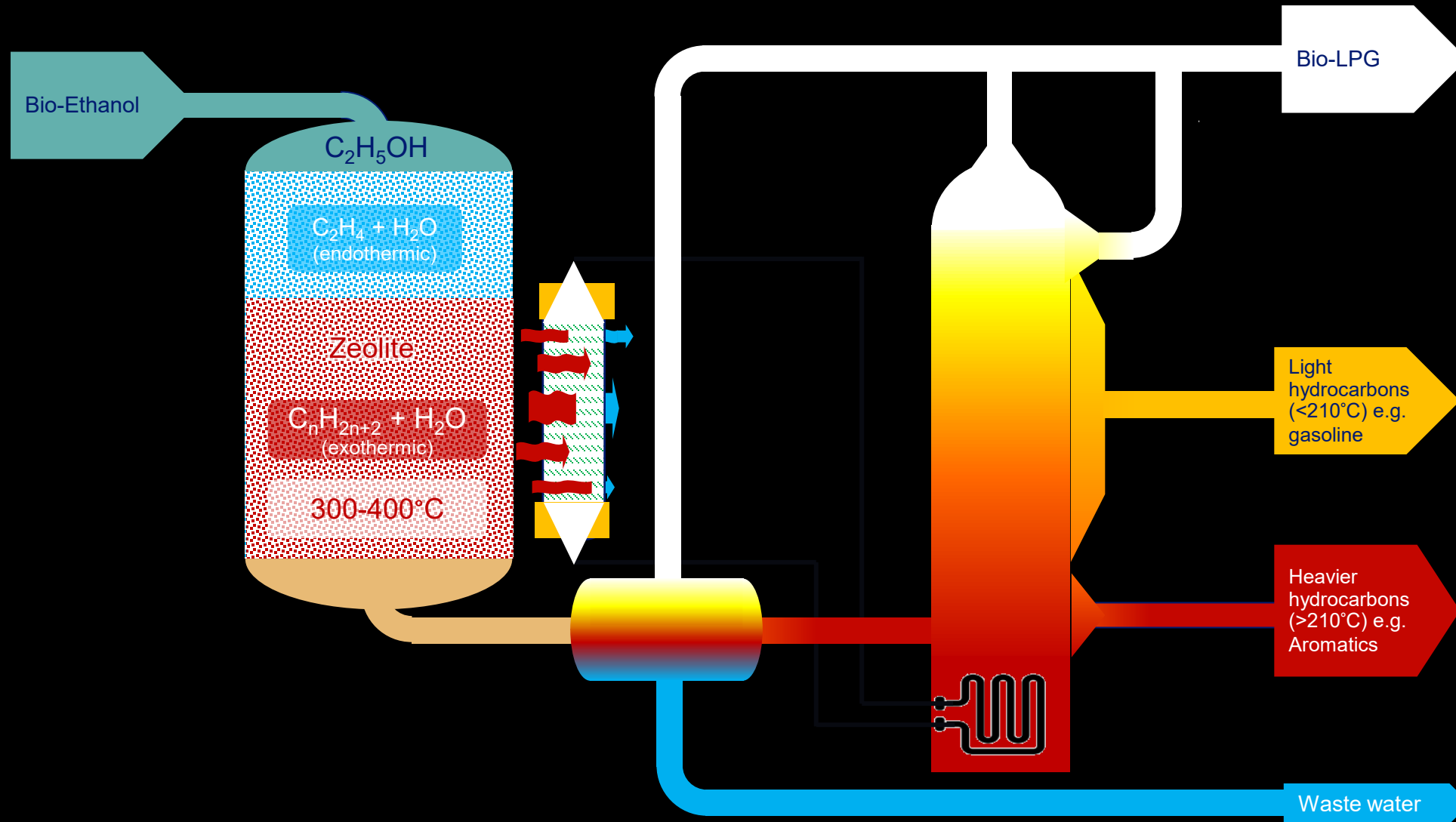


Energy and
process
integration

Lignin & Stillage

Bio-
Ethanol

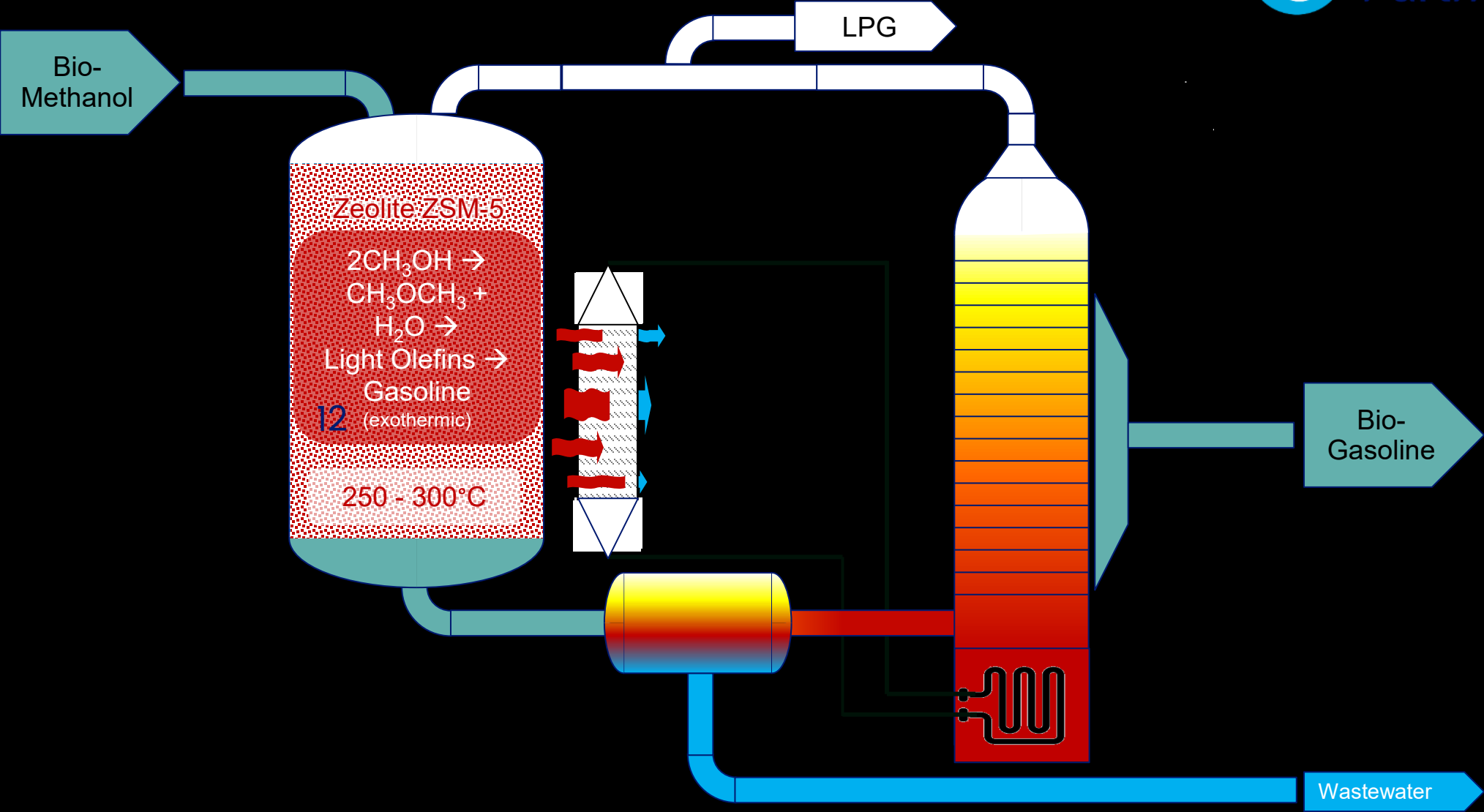
ETHANOL-TO-GASOLINE CONVERSION PROCESS



Stage 2: Bio-Methanol-To-Bio-Gasoline Conversion Process



E-fuel



ENGINE STUDIES

A number of fuel variants have been used in test bench and real-world studies, concentrating on the European market.

Property	EN228 drop-in bio-gasoline fuel specifications		
	95RON E5	98RON E5	98RON E10
Total Bio-Content (%)	88.8	71.8	73.5
Alcohol Content (% v/v)	5	5	10
RON	95.4	97.7	99.0
MON	85.2	86.5	85.3
Net Cal. Value (MJ/kg)	42.0	41.9	41.3
Aromatics Level (% v/v)	34.5	34.6	24.5
GHG Savings (RED II) (% basis 94.0g CO ₂ e/MJ)	~80	~65	~66

The advantages of this route are many but cannot be realised until the main issues are addressed



- Drop-in fuel
 - No changes to engine systems, components or calibration required
- Significant GHG savings
 - 95RON E10 could have 100% 2G bio-content saving 95% GHG emissions (RED II)
- Increase bio-content beyond E5 or E10
 - Blending into main gasoline component
- Can start to address GHG emissions of existing and future fleet now
 - 300 million light duty vehicles in Europe

Advantages

Disadvantages

- Accountability
 - Who is incentivised to make this happen? Who is accountable if it does not?
 - CO2 still emitted *at the tailpipe*
 - Cannot control what fuel is put in the car after dealerships
- Availability
 - Lacking incentives and business case to scale up to retail size
- Cost
 - As above
- Unknown long-term effects
 - As above

**THANK
YOU**

CONTACT DETAILS

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Role: Head of Technical Services

Mobile: +44 7542417909

Email: arne.gimmini@coryton.com

Bioethanol use in heavy duty vehicles



Innovation in Sustainable Fuels
Sam Cockerill CEO, Libertine FPE

www.libertine.co.uk
sam.cockerill@libertine.co.uk

LIBERTINE
LINEAR POWER SYSTEMS

Why bioethanol?



- Renewable source & net-zero compatible

Why bioethanol?



- Renewable source & net-zero compatible
- High efficiency, clean burning combustion, SI/CI/HCCI
- Potential for EuroVII without aftertreatment
- Potential for blends with e-methanol 'Liquid wind'

Why bioethanol?



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- High efficiency, clean burning combustion, SI/CI/HCCI
- Potential for EuroVII without aftertreatment
- Potential for blends with e-methanol 'Liquid wind'

- Energy density 4.7x hydrogen at 700 bar
- Safe, low cost storage & handling

	Energy density (MJ/L, LHV)
Diesel	36.0
Gasoline	32.3
LPG propane	23.6
Ethanol	21.2
LNG	20.8
DME	19.2
Methanol	15.6
CNG	9.0
Hydrogen at 700 bar	4.5

Why bioethanol?

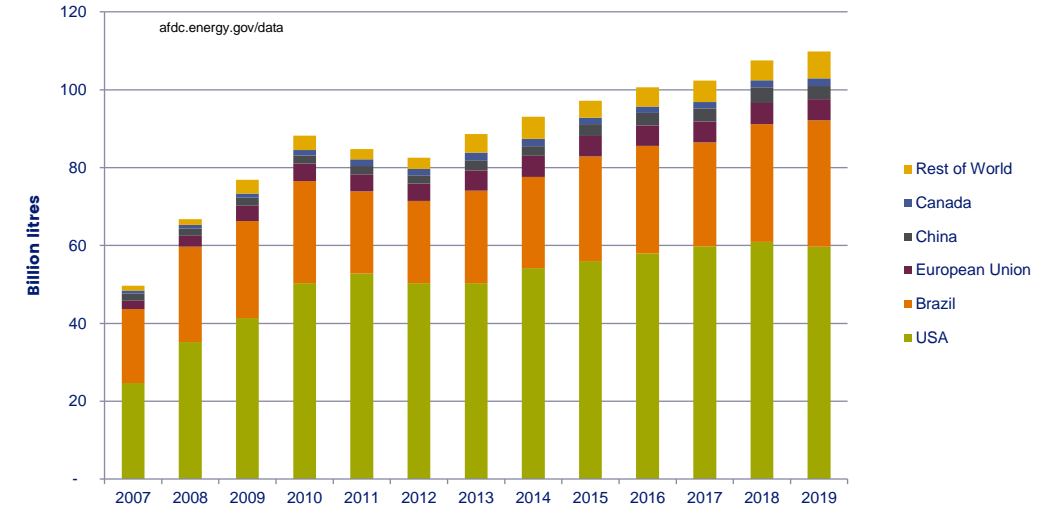


- Renewable source & net-zero compatible
- High efficiency, clean burning combustion, SI/CI/HCCI
- Potential for EuroVII without aftertreatment
- Potential for blends with e-methanol 'Liquid wind'

- Energy density 4.7x hydrogen at 700 bar
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- Diverse & mature global supply >100bn litres p.a.
- World-scale producers in UK & established global trade

Global Ethanol Production by Country or Region



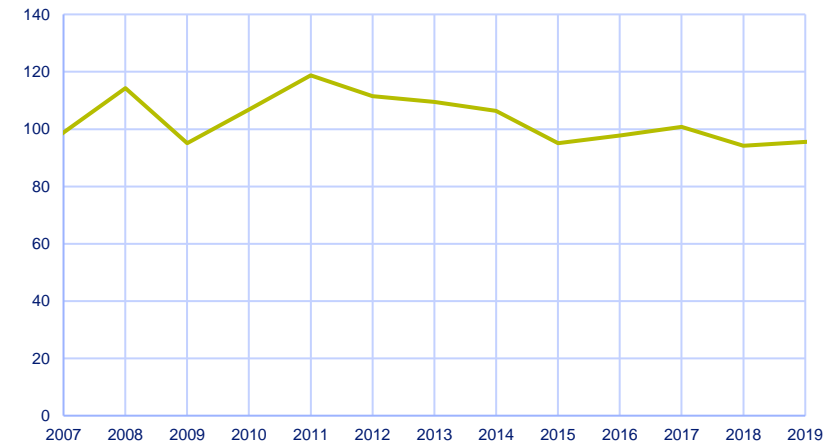
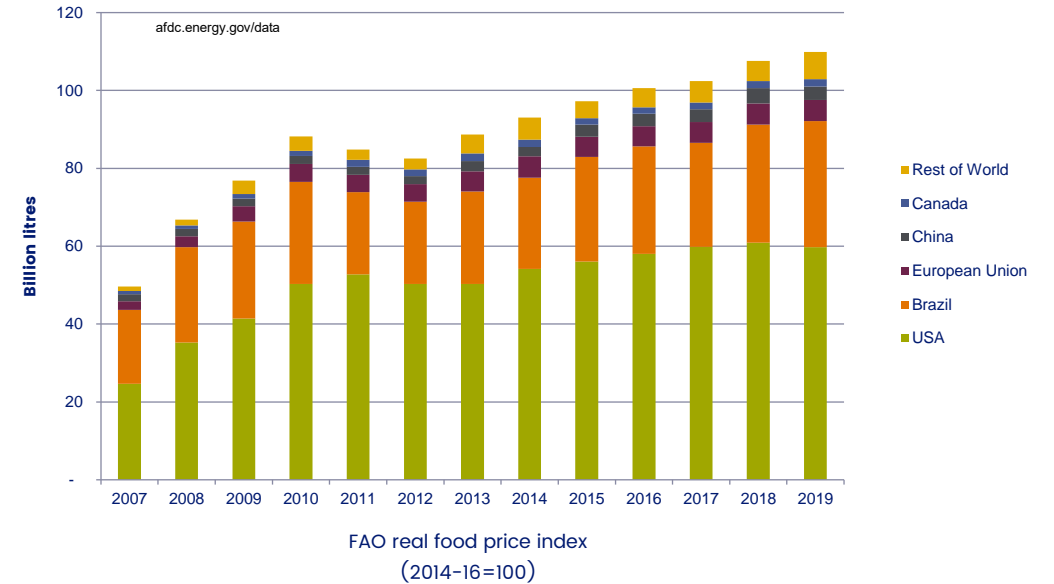
Why bioethanol?

- Renewable source & net-zero compatible
- High efficiency, clean burning combustion, SI/CI/HCCI
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- Energy density 4.7x hydrogen at 700 bar
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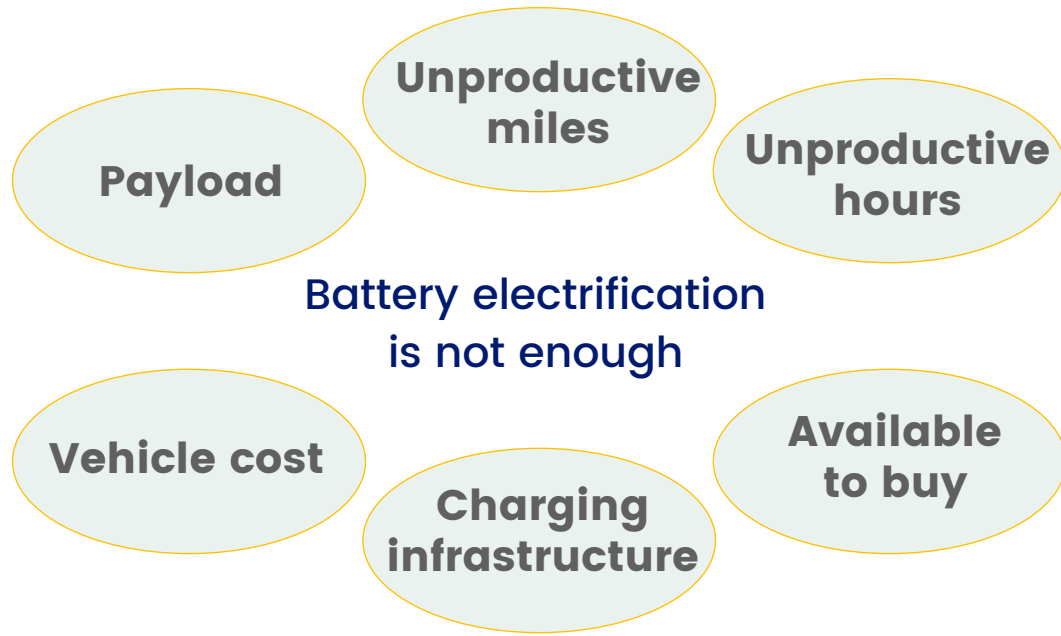
- Diverse & mature global supply >100bn litres p.a.
- World-scale producers in UK & established global trade
- No apparent link between bioethanol & food prices

Global Ethanol Production by Country or Region



The problem

- 2050 truck fleet must be net-zero
- This requires rapid deployment of fossil-free capable trucks by 2030



“The shift to decarbonised transport and logistics must be driven by demand and affordability: Those who operate trucks will not invest in zero-emission technologies if there is no straightforward and affordable way to run, refuel and recharge them”

December 2020 joint statement by DAF, Daimler, Ford Trucks, IVECO, MAN, Scania and Volvo Group

Libertine's solution will reduce the cost and accelerate the delivery of net-zero in heavy duty commercial and off highway vehicles

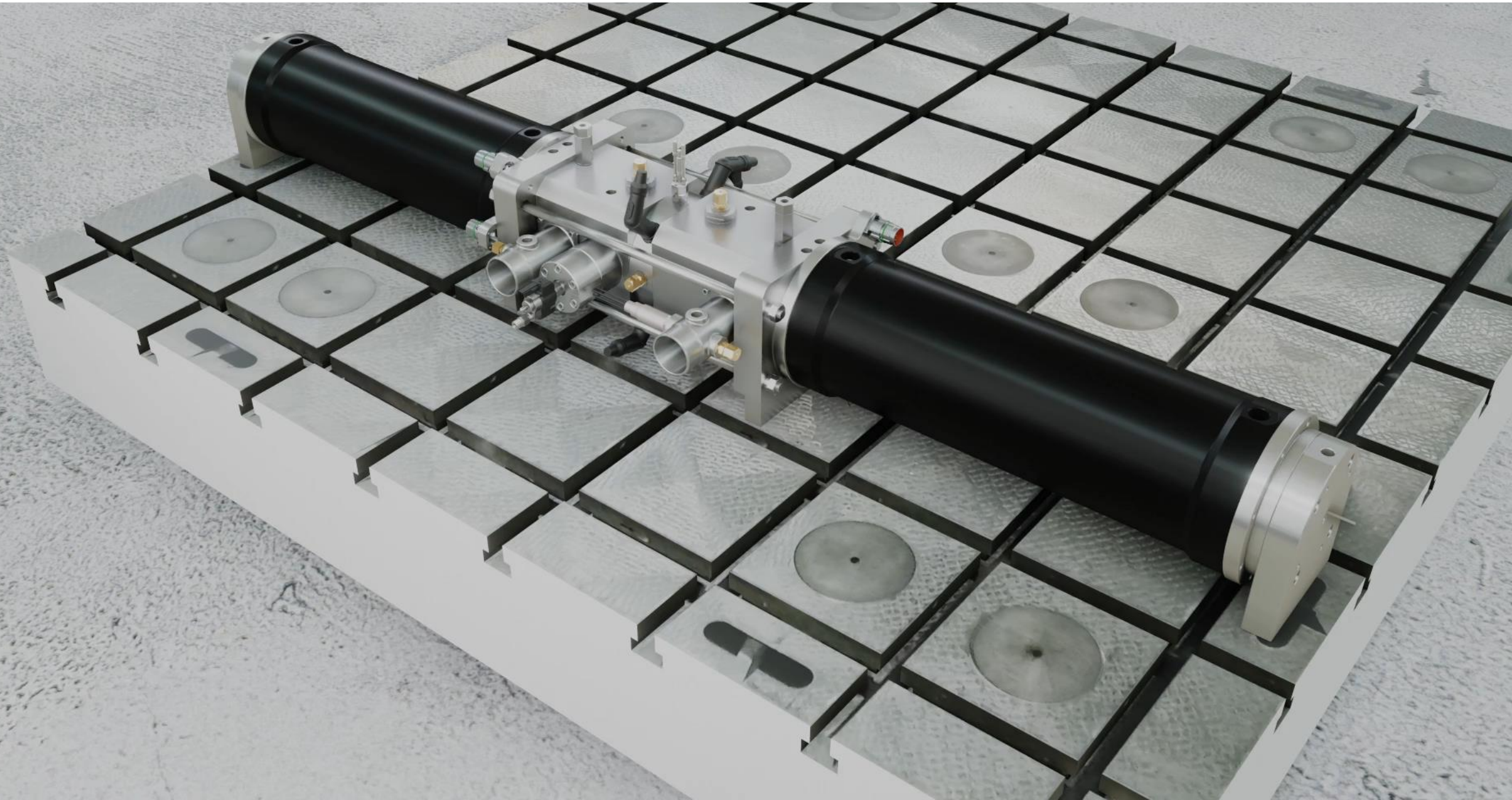
- Compact, modular & high efficiency
'Free Piston' range extender technology
- Optimised for 100% renewable alcohol fuels
- Backward compatible with existing fuels



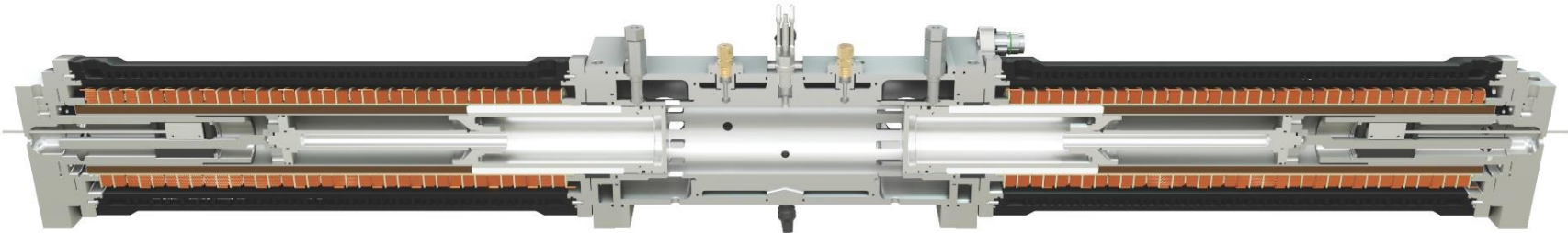
Early adopter operator economics & potential:	Operator revenue per km	Operator km per week	Operator standing cost per week	Rapid uptake potential?
Battery electric (~400km battery range)	✘ Less payload More dead legs	✘ Recharge time	✘ Battery cost	✘ Charging infrastructure & new product launches by 2030
Battery electric (~200km battery range) + range extender	✔ Reduced impact on payload	✔ No impact on utilisation	✘ Battery cost	✔ New product launches by 2030



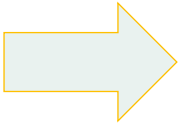
intelliGEN development engine platform, 20kWe *IGN20-MVP2*



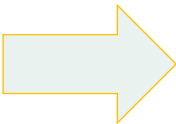
Linear e-machine and control technology platform solves piston motion for Free Piston Engine developers



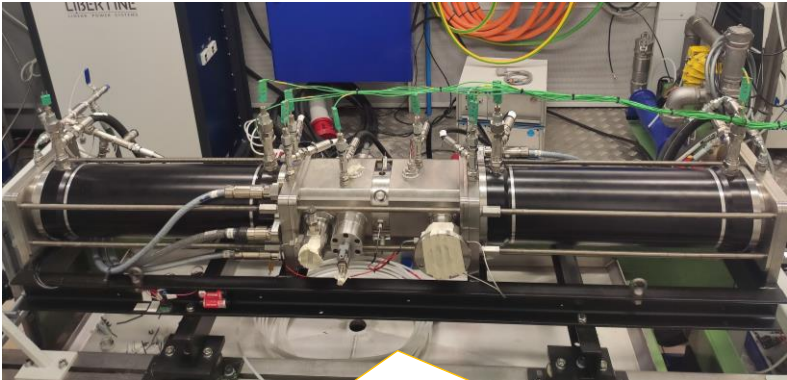
Our patented, lab proven technology



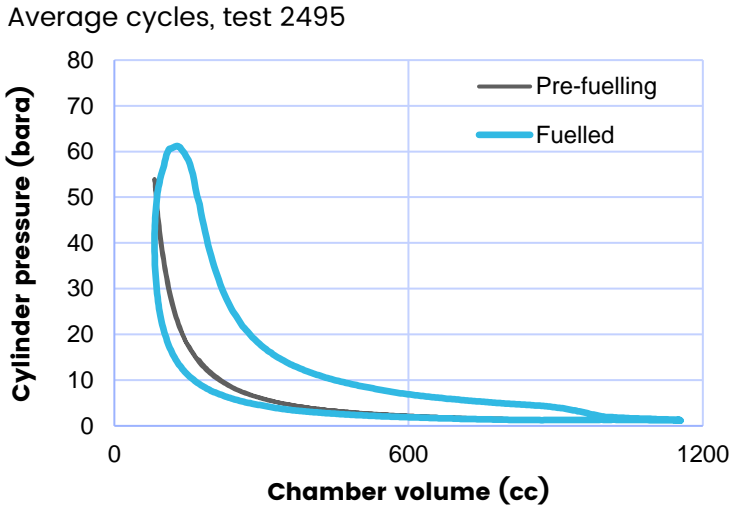
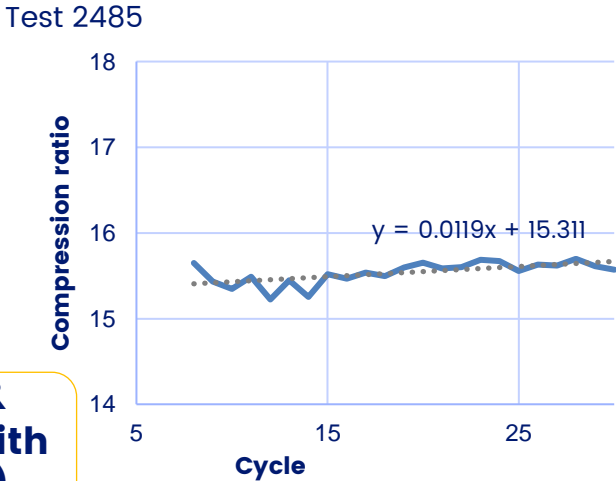
Delivers real time compression ratio control



For better combustion with 100% renewable alcohol fuels



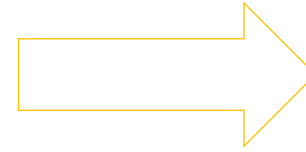
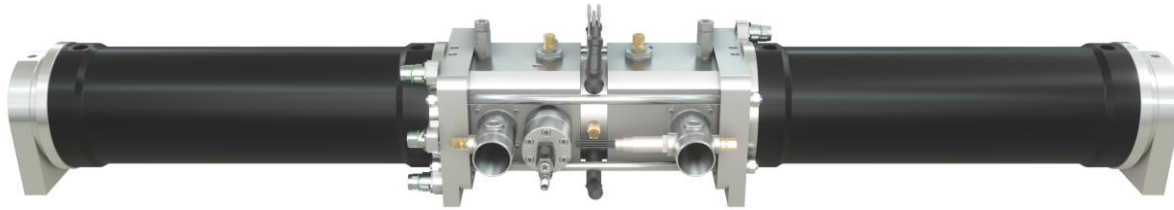
Combustion development & demonstration programme with MAHLE Powertrain (2020 Q4)



2021 development plans



IGN20-P1
(2020 Q4)



IGN60-P1
(2022 Q1)



- **Combustion development engine**

- **Leverages multiple existing advances**

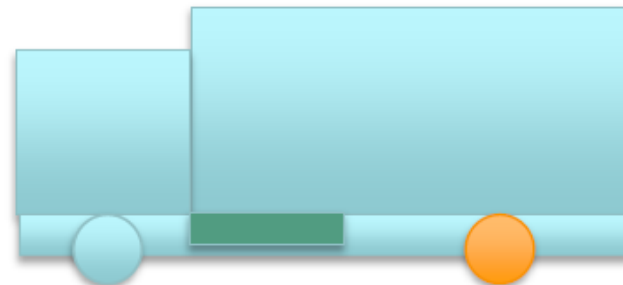
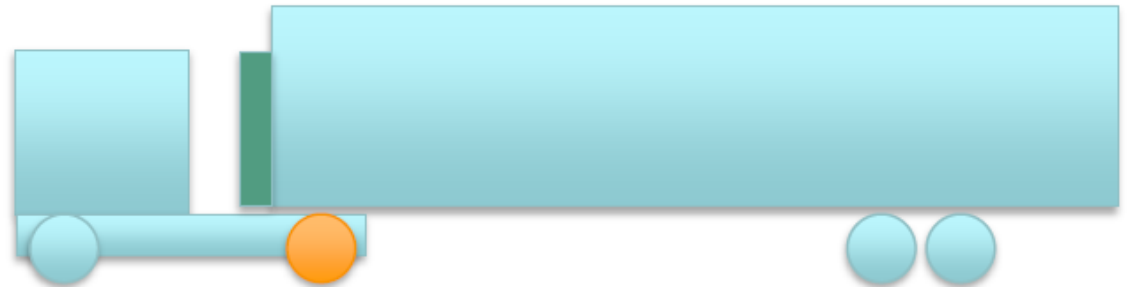
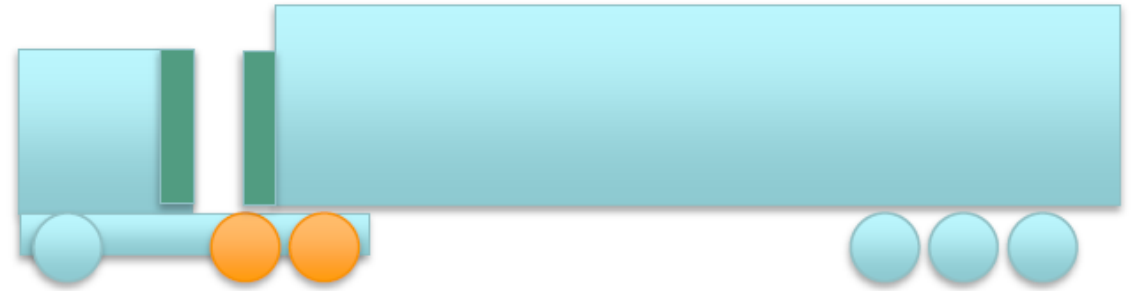
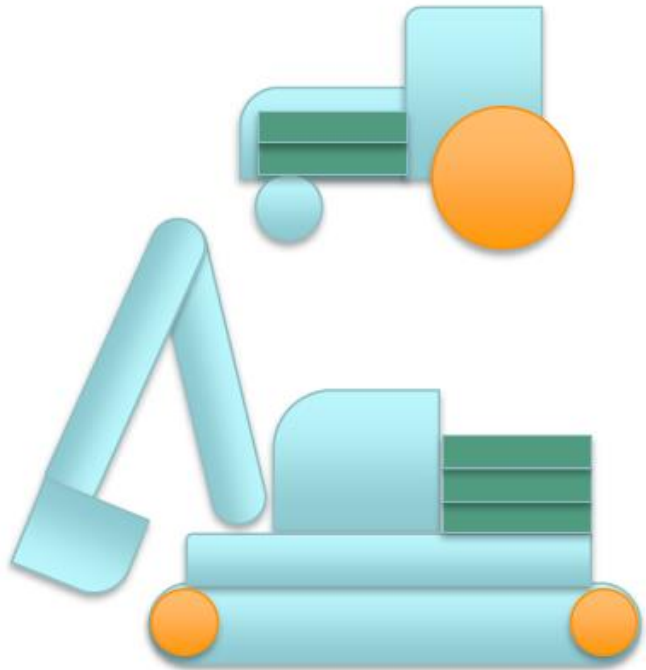
- Libertine e-machine & control platform developments 2017-2020
- MAHLE Powertrain pre-chamber combustion technology (MJ1)
- Opposed piston 2 stroke IC category developments 2010-20
- Related technology advances (SMC, power electronics, controls)

- **Multi-cylinder n x 60kWe**
- **Efficient e-machines & gas bearings**
- **MAHLE Powertrain combustion systems**
- **Enhanced packaging & cooling**
- **Longer duration test capability**

Heavy duty vehicle REX space envelope & mounting location option (currently used for refrigeration plant on some trailers)



Heavy duty & off-highway applications



Thank you

Bioethanol use in heavy duty vehicles



Innovation in Sustainable Fuels
Sam Cockerill CEO, Libertine FPE

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LINEAR POWER SYSTEMS

Application of Bio-gasoline to a Future Hybrid Powertrain

Adrian Cooper | Research & Advanced Engineering | 23.03.2021



MAHLE

Powertrain

MAHLE Powertrain

Our company

Who We Are

A global **Engineering Services** provider specialising in **high efficiency powertrains**

History

1958 Cosworth founded by Mike Costin & Keith Duckworth

1998 Road car division acquired by Audi

2005 MAHLE Powertrain established under MAHLE

Core Capabilities



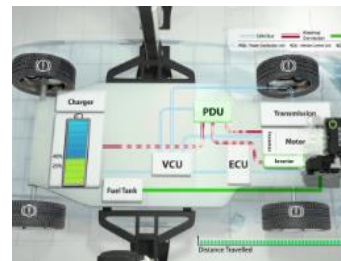
ENGINE DESIGN & DEVELOPMENT



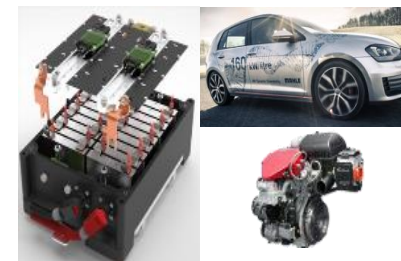
TRANSMISSION & E-AXLE



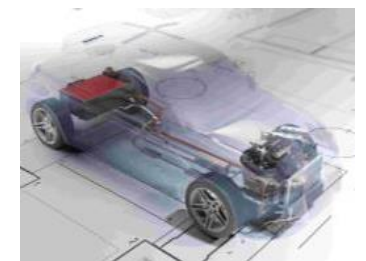
ELECTRIFICATION



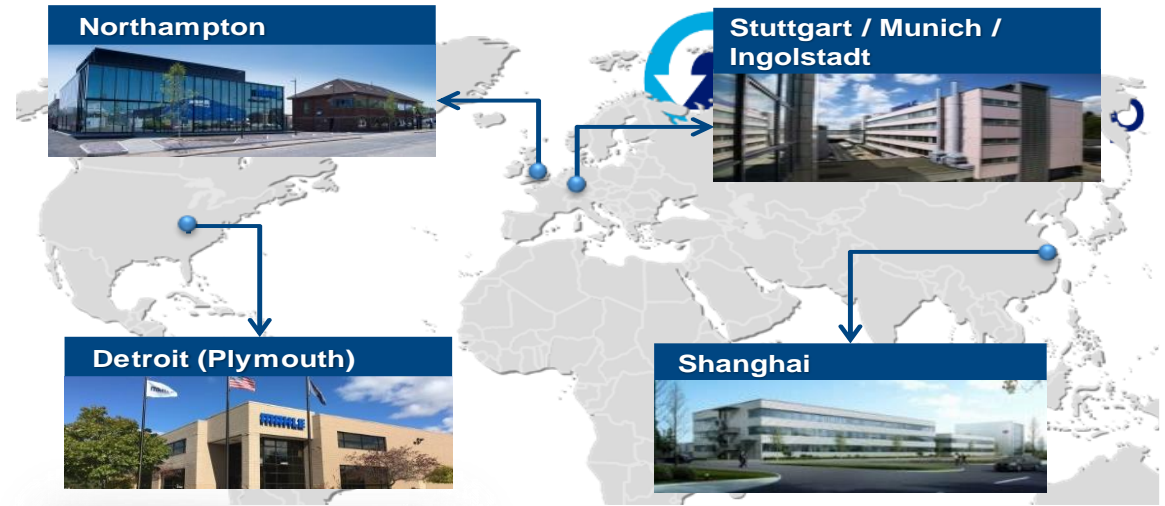
CONTROLS & SOFTWARE



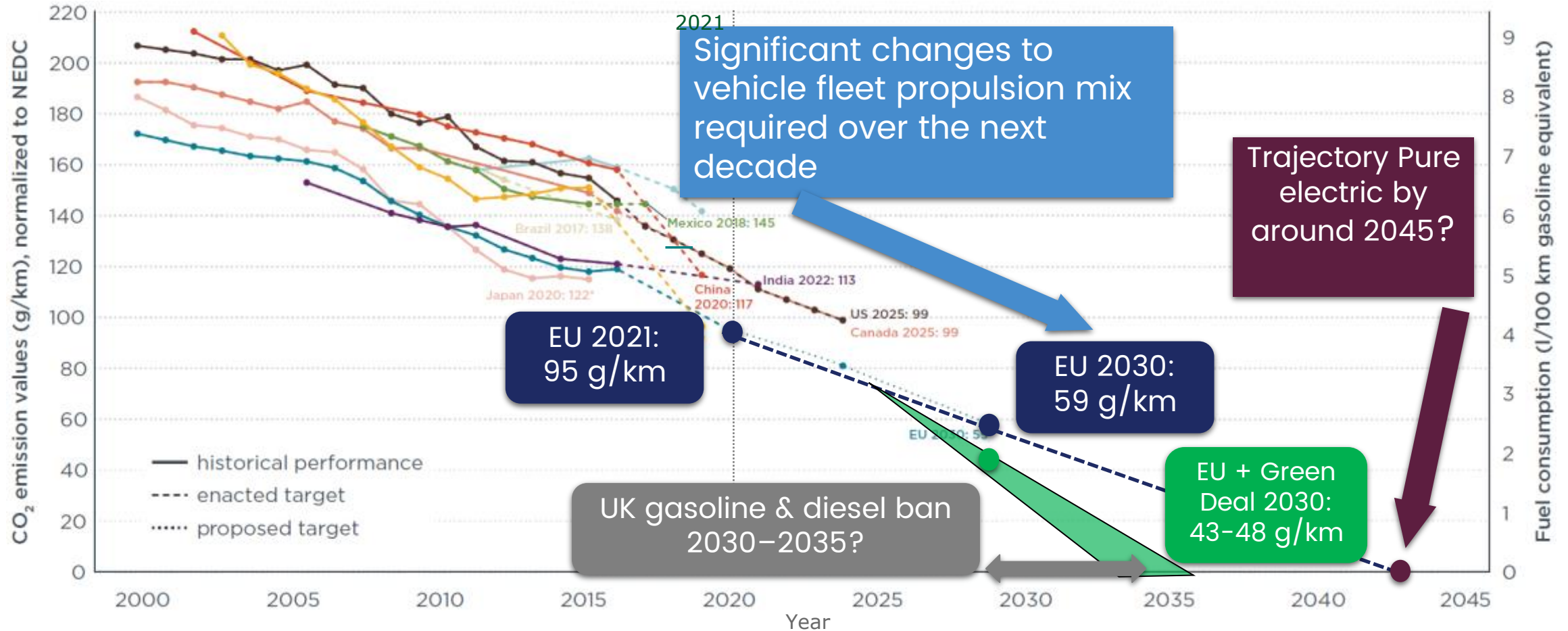
PROTOTYPE ASSEMBLY



VEHICLE INTEGRATION



Fleet CO₂ limits EU



CO₂ targets are driving manufacturers towards increased electrification

Targets based on 1400 kg vehicle mass for "average vehicle"

Source: ICCT Jan 2019 CO₂ Emission Standards for Passenger Cars and Light-commercial Vehicles in the European Union

Source: China SAE on 27th Oct.2020

MAHLE Modular Hybrid Powertrain Concept

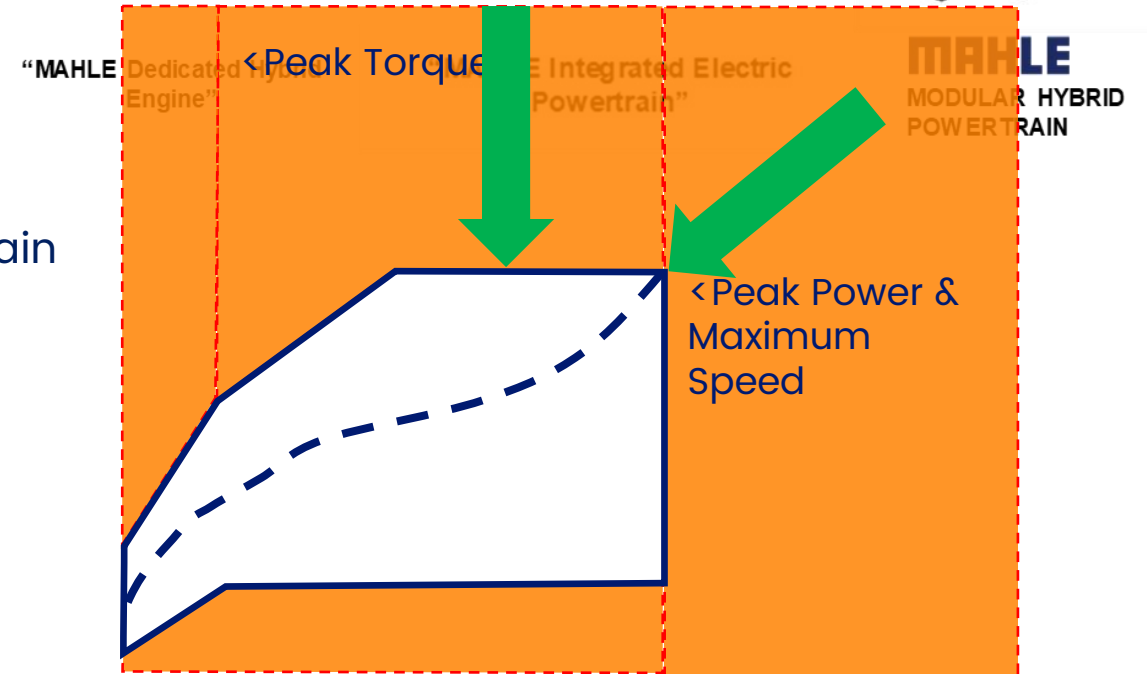
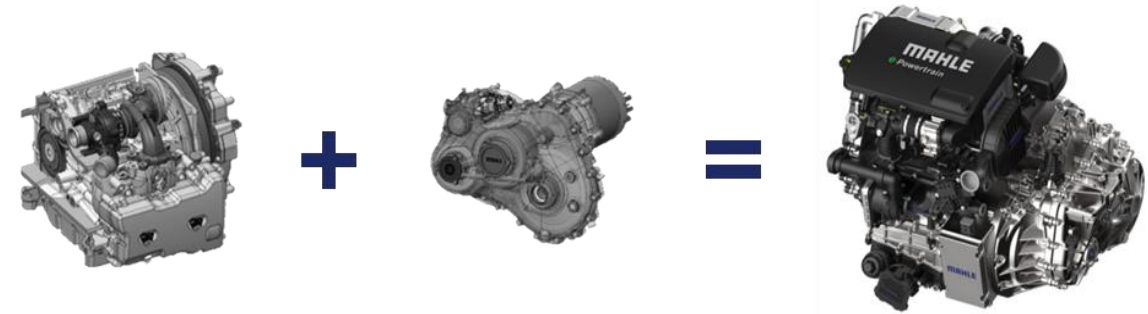


Description

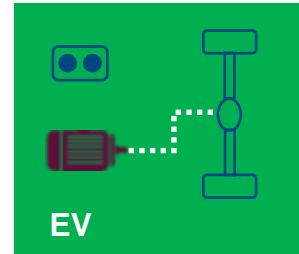
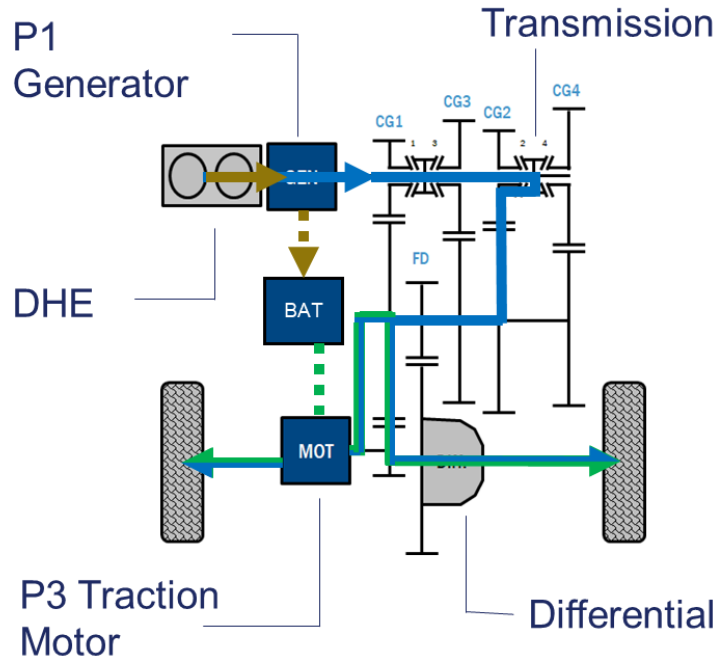
- Plug-in hybrid driveline unit optimised for requirements of next generation passenger vehicles
- Engine, traction motor, generator and transmission designed as a fully integrated unit

Key features

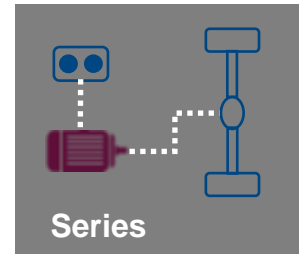
- Full dynamic performance provided by electric powertrain
- Plug-in solution with 80-150 km electric only range
- Dedicated Hybrid Engine (DHE)
 - Only required to produce charge sustaining power
 - Reduced operating region & transients
 - Enables higher efficiency
 - Control of engine independent of driver demand
 - Improved emissions control
 - Compact modular design



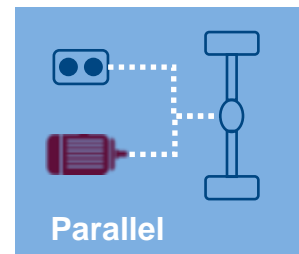
MAHLE Modular Hybrid Powertrain Operating Modes & Scale-ability



Battery-Electric Drive:
 → DHE is off
 - Transmission in neutral



Series Hybrid Mode:
 → DHE acts as a Range-Extender

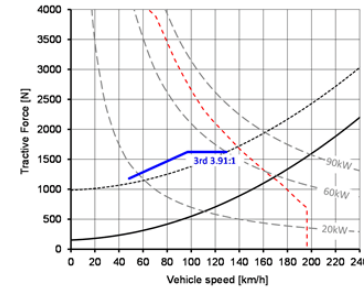


Parallel Hybrid Mode:
 → DHE assists with driving
 - Directly coupled to wheels

Compact Car



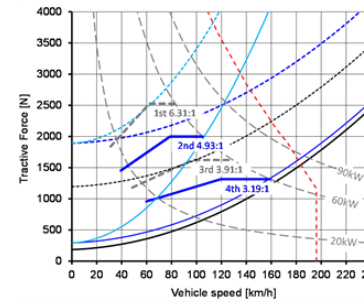
60 kW DHE
 1 speed transmission
 75 kW* traction motor



Compact Crossover SUV



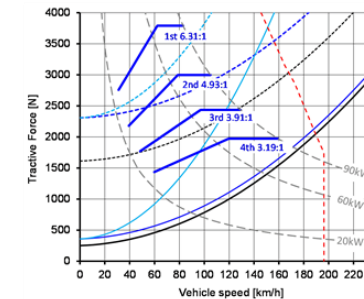
60 kW DHE
 2 or 4 speed transmission
 127 kW* traction motor



Large 4x4 SUV



90 kW DHE
 4 speed transmission
 190 kW* traction motor



Dual mode hybrid – best of Parallel and Series hybrids plus direct eDrive for seamless torque delivery

Vehicle life-cycle CO₂

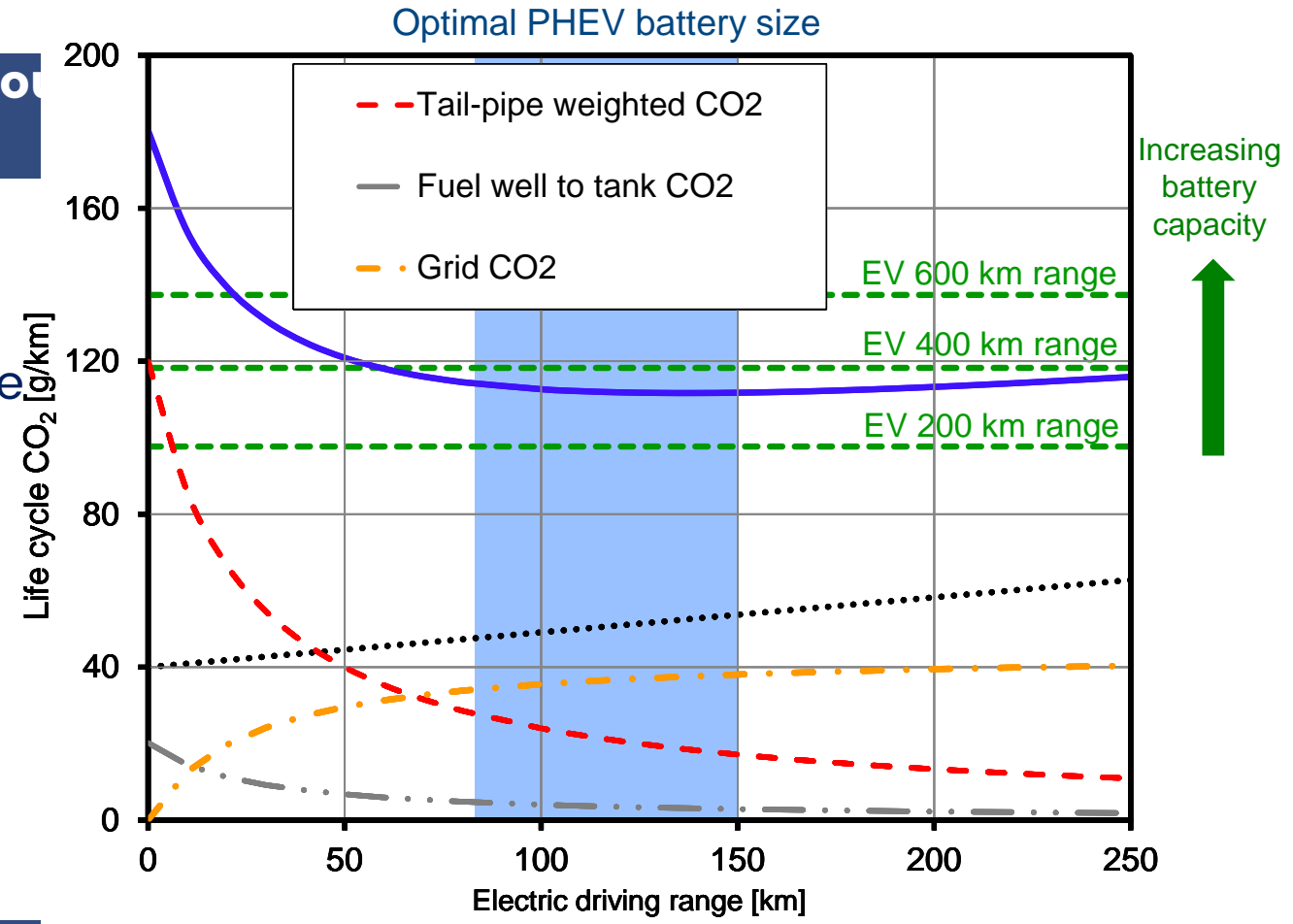
Is there an optimal battery size for a PHEV?

Complex and rapidly evolving situation around life cycle CO₂ assumptions!

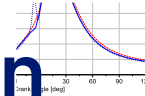
PHEV – Optimal Battery Size based on recent reports

- Analysis: 1400 kg vehicle, Conventional engine (120g/km CO₂), 150,000 km life
- Utility factor based on R101 tail-pipe weighting factor
- Well to tank contribution also considered
- Grid CO₂ intensity for EU Mix: 296 g/kWh
- Battery embedded CO₂ 95 kg/kWh

80-150 km EV range is desirable



MAHLE Modular Hybrid Powertrain Dedicated Hybrid Engine



Specification

- 2 or 3 cylinder options
- Port fuel injection Miller-cycle operation, high CR and external EGR
- 2 valves per cylinder & SOHC
- Reduced complexity, optimized for hybrid use case

MAHLE Jet Ignition system

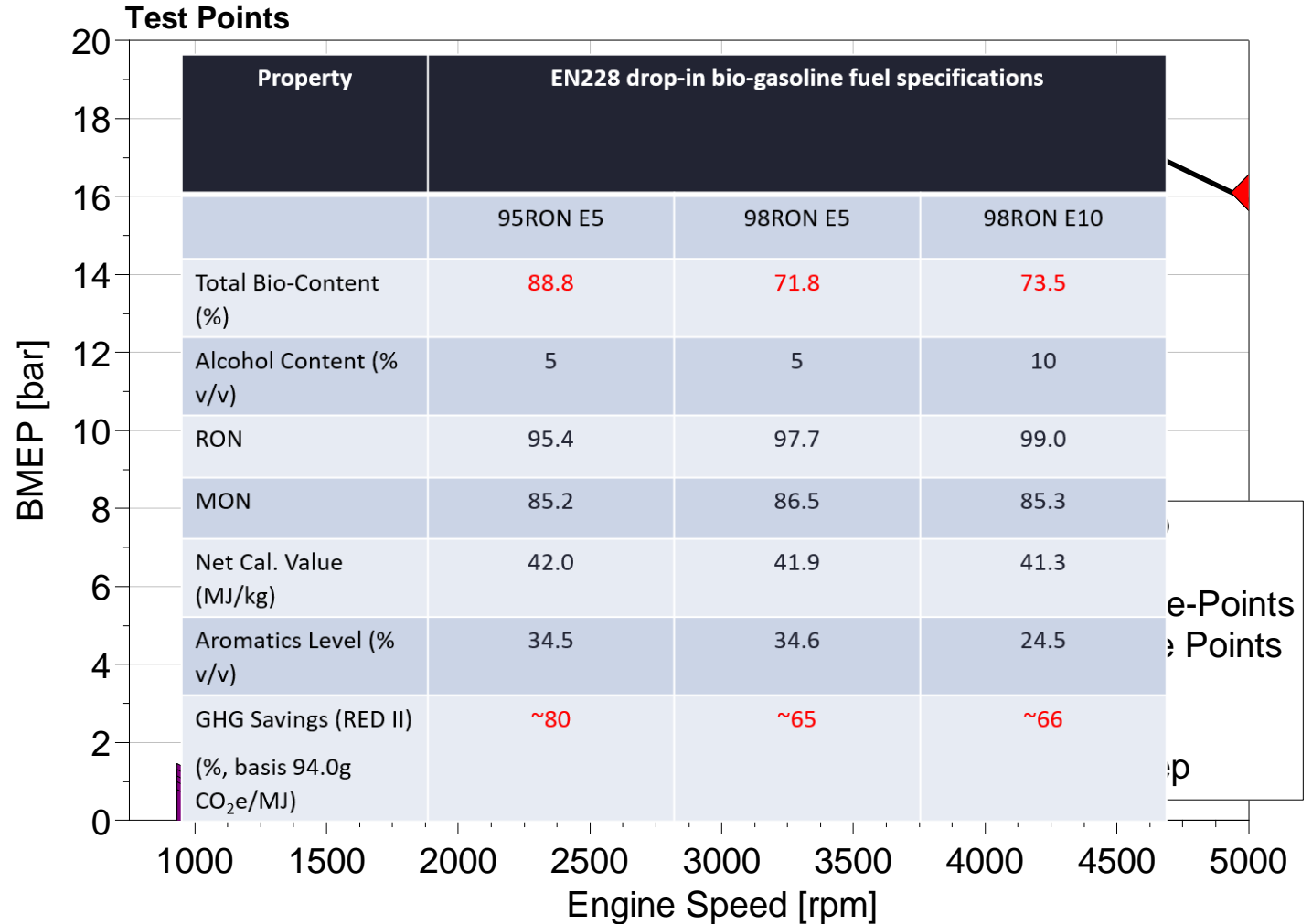
- Reduced burn durations
- Reduced knock tendency enables higher CR
- High Efficiency at low cost
 - >40% BTE



Bio-Gasoline Testing

Test Programme

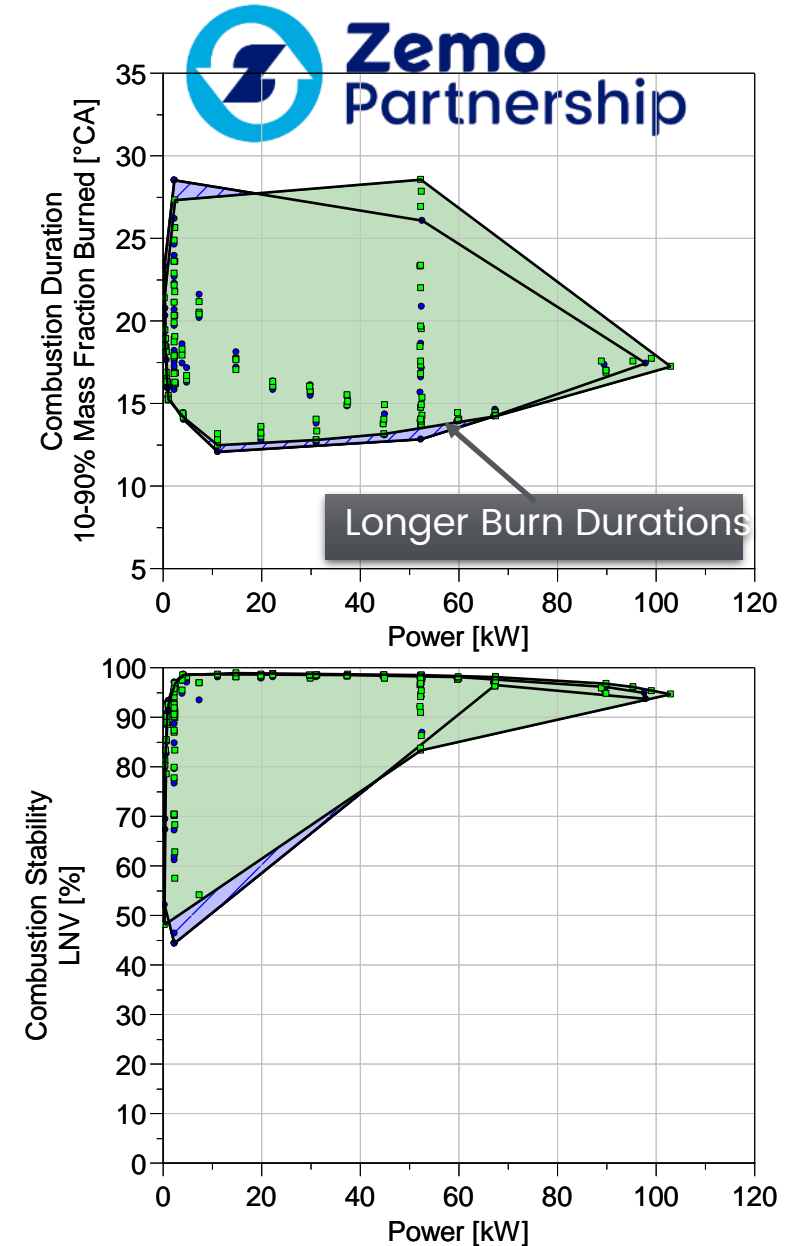
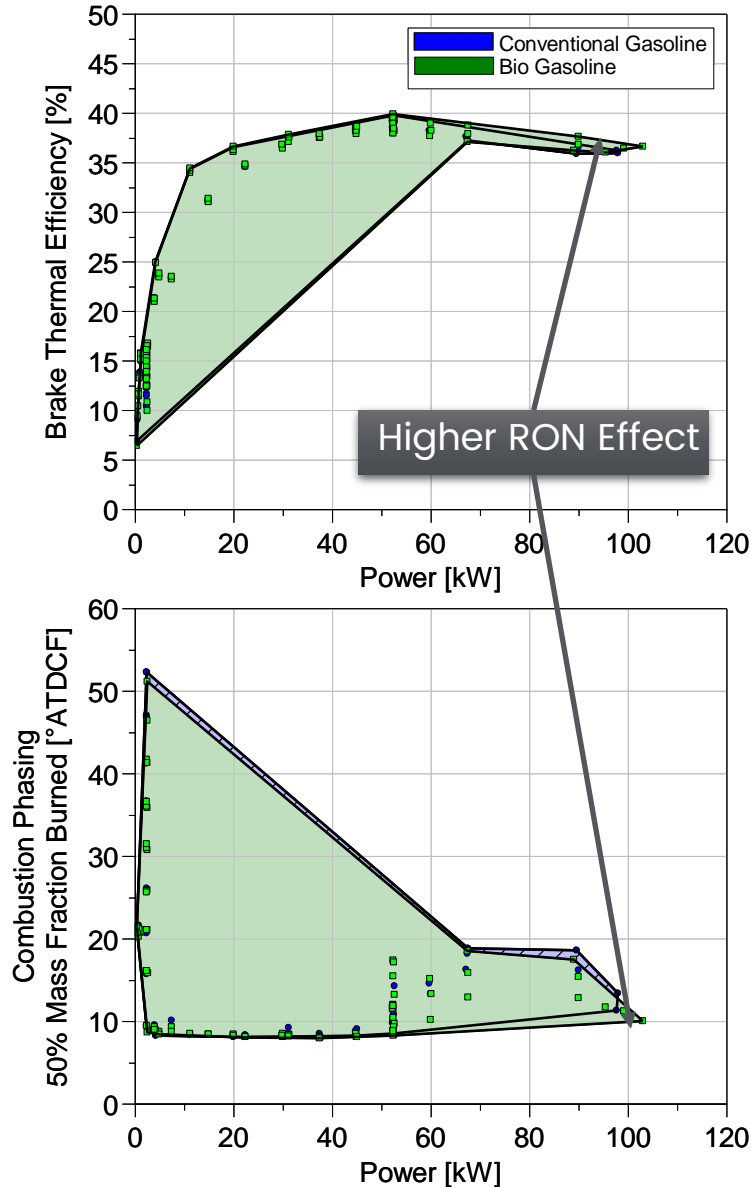
- Testing completed on 3-cylinder modular powertrain development engine
- 5 Coryton fuels assessed
- All fuels compliant with EN228
- 2 x 95 RON fossil fuels
- 3 x Bio-gasoline blends
 - 95 RON E5
 - 98 RON E5
 - 98 RON E10
- Fuels assessed over range of typical operating conditions



Bio-Gasoline Testing

Combustion Metrics

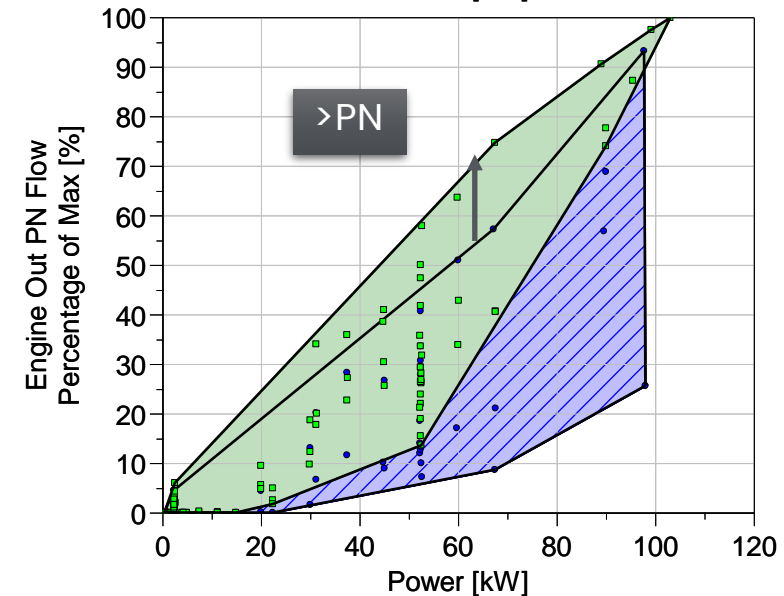
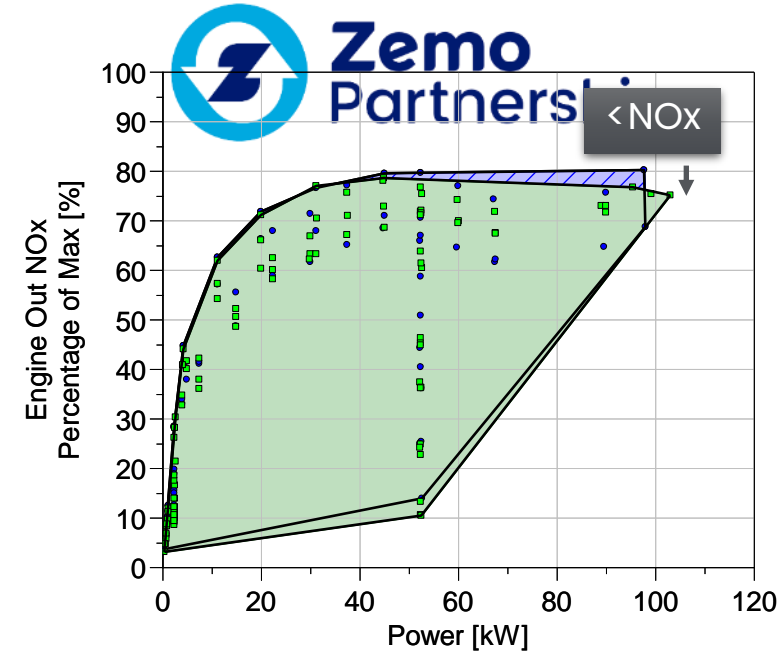
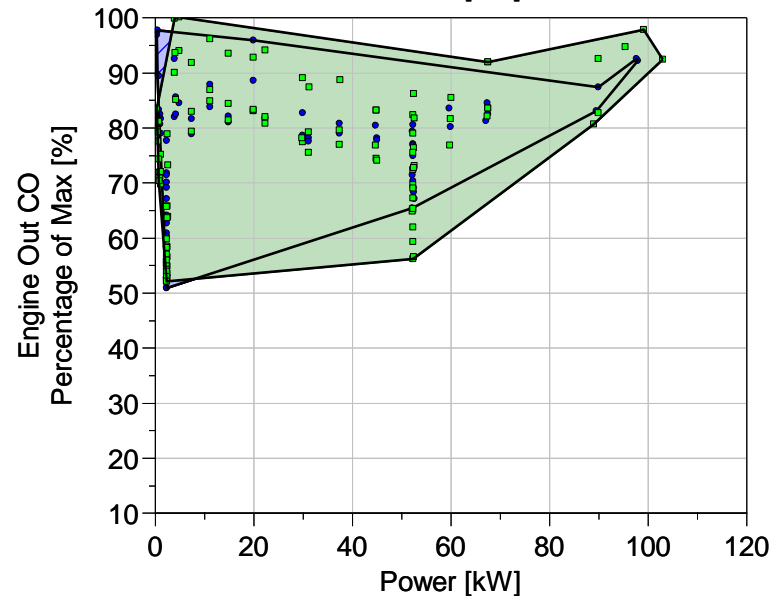
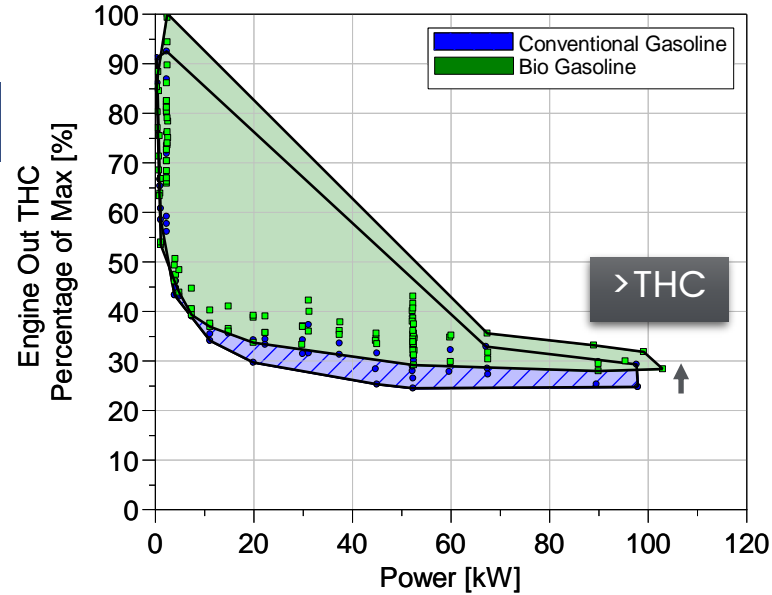
- Key combustion metrics collated:
 - Brake thermal efficiency
 - Combustion duration
 - Knock resistance (Combustion phasing)
 - Combustion stability
- Similar performance across all fuels
- High power thermal efficiency and improved combustion phasing due to higher RON
- Slight increase in burn durations with Bio-gasoline



Bio-Gasoline Testing

Raw Emissions

- Comparison of raw engine out emissions before aftertreatment
 - THC, NO_x, CO & PN Flow
- Emission trends comparable
 - Raw THC and PN emissions slightly higher with bio-gasoline due to the higher proportion of heavy fractions
 - Raw NO_x emissions slightly lower
- Effect after aftertreatment negligible with fully warm aftertreatment
- Further testing planned to evaluate alternative blends and quantify effect on tail pipe emissions

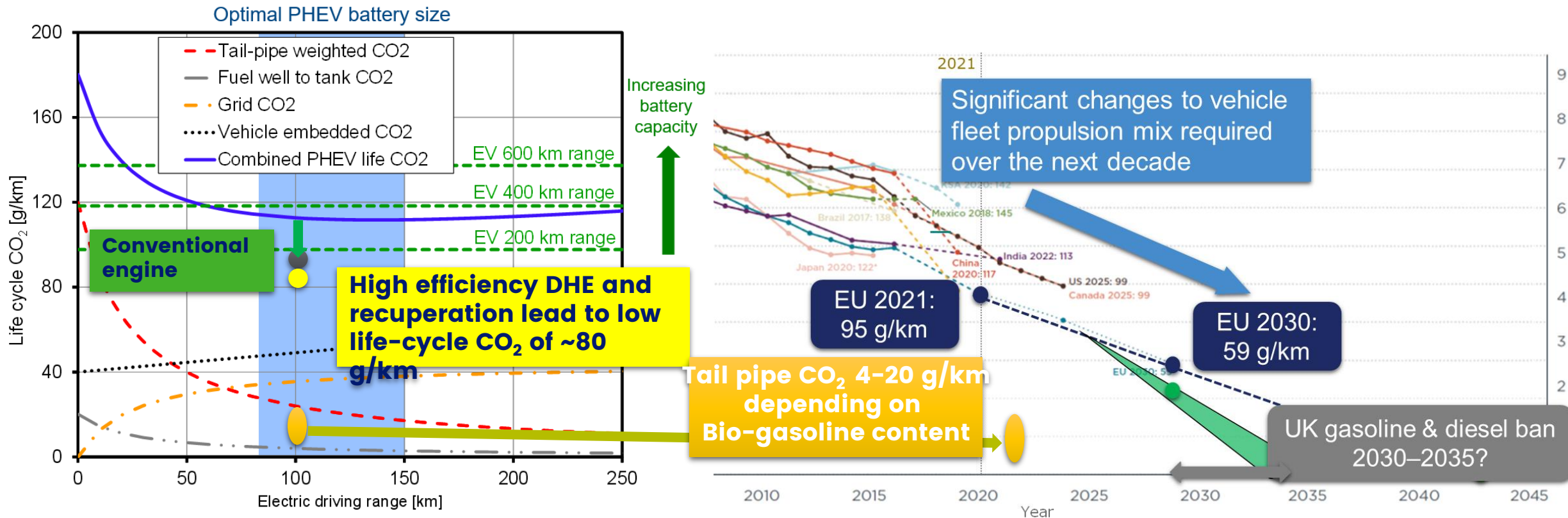


Effect of Bio-gasoline on Life-cycle and CO₂ emissions values



Effect of 80% reduction in tailpipe GHG (RED II) – Based on 95RON E5 Bio-gasoline

- Estimates for PHEV with 18 kWhr Battery ~100km range



Summary



- Bio-gasoline exhibits near identical combustion properties to regular gasoline
- Sustainable Bio-gasoline offers
 - Drop-in solution for existing fleet
 - Life cycle CO₂ reductions
- For high duty applications plug-in hybridisation an appropriate technology
 - Local emissions free driving
 - Long range capability with small battery
 - PHEV enables optimised use of both battery and biofuel resources
- MAHLE Modular Hybrid Powertrain:
 - Scalable and cost optimised
 - High efficiency through MAHLE Jet Ignition®



Thank you

Adrian Cooper | Research & Advanced Engineering | 23.03.2021



MAHLE

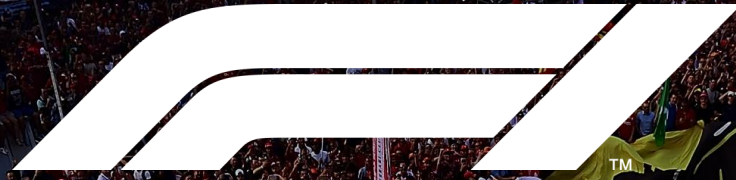
Powertrain



TM

F1 and its role in a low carbon economy

Pat Symonds
Chief Technical Officer
Formula 1®



UNLEASH THE GREATEST
RACING SPECTACLE
ON THE PLANET

F1 Sustainability

COUNTDOWN TO ZERO

ACCELERATE TECHNOLOGIES THAT DECARBONISE THE WORLD

BY 2030 ↘

NET ZERO CARBON FOOTPRINT FROM FACTORY TO FLAG

ON THE TRACK

Net zero carbon powered race cars

ON THE MOVE

Ultra efficient & low/zero carbon logistics & travel

WHERE WE WORK

100% renewably powered offices, facilities and factories

BALANCE TO ZERO

Credible offsets and breakthrough CO2 sequestration programs

POSITIVE RACE PRINT

LEAVE A LEGACY OF POSITIVE CHANGE WHEREVER WE RACE

BY 2025 ↘

EVERY RACE TO QUALIFY AS AN F1 SUSTAINABLE SPECTACLE

WHAT WE USE

Sustainable materials with all waste re-used, recycled or composted

TO THE RACE

Incentives and tools to offer every fan a greener way to reach the race

WHERE YOU WATCH

Circuits and facilities that are better for fan wellbeing and nature

WITH OUR HOSTS

Opportunities for local people and causes to get in on the action

FOUNDATIONS

RESPONSIBLE SOURCING

TRANSPARENCY & REPORTING

ENVIRONMENTAL COMPLIANCE

HEALTH & WELLBEING



COUNTDOWN TO ZERO

Accelerate technologies that decarbonise the world

Net Zero Carbon
emissions from factory
to flag by 2030

Our goal is to systematically
reduce the CO₂ emissions
generated by our operations,
events, logistics and race cars to
Net Zero by 2030.



CARBON FOOTPRINT

Measuring the F1 carbon footprint

POWER UNIT EMISSIONS

0.7%

POWER UNIT EMISSIONS

All emissions associated with the fuel usage of the power units across all 10 teams, at all 21 Grands Prix, and at pre-, mid- or post-season testing

EVENT OPERATIONS

7.3%

EVENT OPERATIONS

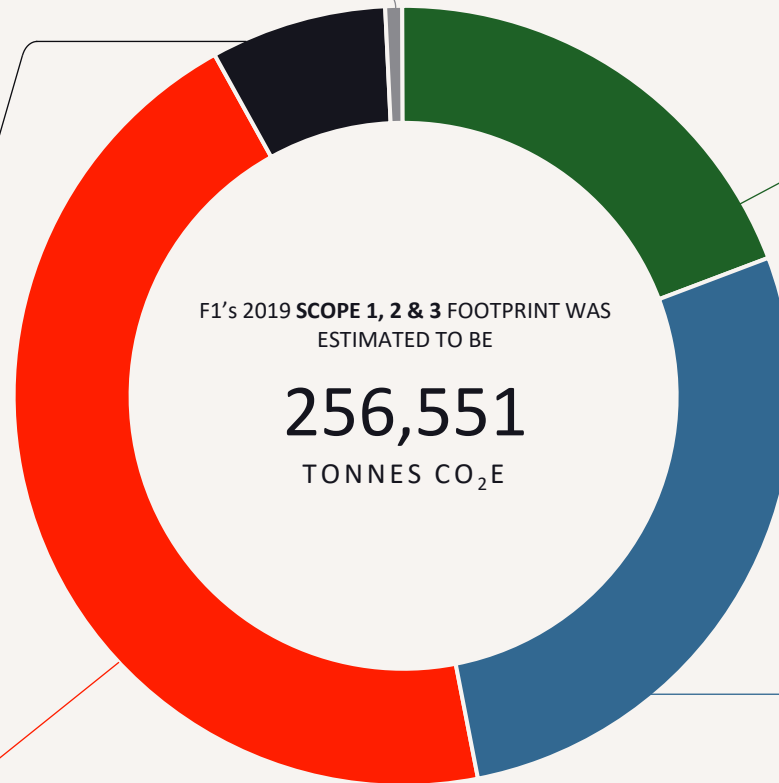
All event impacts including broadcasting, support races, Paddock Club operations, circuit energy use, generator use & teams at circuit impacts (excluding Power Unit emissions)

LOGISTICS

45.0%

LOGISTICS

All road, air or sea logistics across the sport including the movement of teams equipment, F1 equipment, Paddock Club equipment and race tyres



FACILITIES AND FACTORIES

19.3%

FACILITIES AND FACTORIES

All F1 owned or operated offices or facilities, as well as all teams owned and operated offices, factories or facilities

BUSINESS TRAVEL

27.7%

BUSINESS TRAVEL

All individuals air and ground transportation, as well as hotels impact for all F1 Teams employees and employees of major event partners



A SHORT HISTORY



1995 – 2005
3 litre V10
694 kW (930 BHP)



2006 – 2013
2.4 litre V8
578 kW (775 BHP)
+ 60 kW Electrical



2014 – 2025
1.6 litre V6
600 kW (800 BHP)
+120 kW Electrical

Efficiency (ICE only)

V10

194 kg/hr fuel flow

30% BThE

310 BHP / Litre

V8

165 kg/hr fuel flow

30% BThE

323 BHP / Litre

V6

100 kg/hr fuel flow (regulated)

51% BThE

500 BHP / Litre



A POWER UNIT FOR TOMORROW



A new mission and a new objective

F1 has, for many years, contributed to ever more efficient engine architectures. Now is time for a fundamental rethink. Now the power unit and the fuel must be developed in a symbiotic manner





**A POWER UNIT
FOR TOMORROW**
Disruption from within

A NEW PHILOSOPHY

**Set the target not the
technology**

Measure: Minimum energy
use

- Open minded approach to thermal propulsion units
- Honest approach to full Life Cycle Analysis
- Energy is the new currency





A POWER UNIT FOR TOMORROW

Disruption from within

PROMOTING TECHNOLOGY

Make the non-engineer aware
of Motorsports contribution

Measure: Public awareness
Of PHEVs and ultra low carbon
fuels

- Take a proactive role in showing the public, climate change activists and policy makers that motorsport has a positive role to play in taking low carbon mobility through TRL 3 to TRL 8





A FUEL FOR TOMORROW

A PRAGMATIC, STAGED APPROACH

2020

The Current Situation

A minimum of 5.75% (m/m) of the fuel must comprise bio-components.





A FUEL FOR TOMORROW

A PRAGMATIC, STAGED APPROACH

2022

A Statement of Intent

A move to 10% Sustainable Ethanol

Article 16.4.4

A minimum of 10% (m/m) of the fuel must comprise advanced sustainable Ethanol.





A FUEL FOR TOMORROW

A PRAGMATIC, STAGED APPROACH

2025

Symbiosis

- An energy based formula?
- A fuel and engine designed to be mutually beneficial
- Defining a Fuel Merit Rating:

Autoignition Index
Flame Speed
Emission Qualities
Charge Cooling.....





A POWER UNIT FOR TOMORROW

Disruption from within

THE DRIVE FOR EFFICIENCY

Targeting ultra-high
thermal efficiency

Measure: Have we achieved
Technology breakthroughs

- Toward 60% Thermal efficiency
- Reduced emissions (NOx PM2.5)
- Reduced mass





A POWER UNIT FOR TOMORROW

Disruption from within

THE FUTURE POWER UNIT A TEASER!

Possible Technologies

Tailored fuels

Water injection

DME or similar injection

(Octane on Demand)

Additional exhaust heat recovery

Front axle energy recovery

Improved gas exchange





A POWER UNIT FOR TOMORROW

Disruption from within

THE FUTURE POWER UNIT A TEASER!

Possible Technologies

Active pre-chamber

HCCI or spark assisted HCCI

1000 to 2000 bar injection
pressure

$\lambda 2$

Adiabatic like target



Sustainable Fuel Target



		Min	Max
RON	[-]	100	104
MON	[-]	85	88
Oxygen content	[wt%]	0	5.2
DVPE	[kPa]	50	70
Density	[kg/l]	0.700	0.780
LHV	[MJ/kg]	40.5	44
Stoichiometric ratio	[-]	13.5	15

Achieved

ANALYSIS	RESULTS	REPRODUCIBILITY	METHODS
	%mass		
Renewable Gasoline	+/- 65	Base fuel, low RON	
Ethanol 2G	+/- 15	Hi RON, low LHV, low DVPE	
TOLUENE	+/- 20	Light aromatic, Hi RON, low DVPE, dense	
O2 % m/m	+/- 4.5		
Content in Aromatics	43,95 % (m/m) 38,91 % (v/v)		GC-Calculated
Measured LHV	38,79 MJ/kg	0,40 MJ/kg	ASTM D 240
Density @ 15 °C	777,9 kg/m³	1,2 kg/m³	NF EN ISO 12185
DVPE	46,1 kPa	1,58 kPa	NF EN 13016-1
RON	100,8	[0,7 ; 1,0]	NF EN ISO 5164
MON	87,6	0,9	NF EN ISO 5163



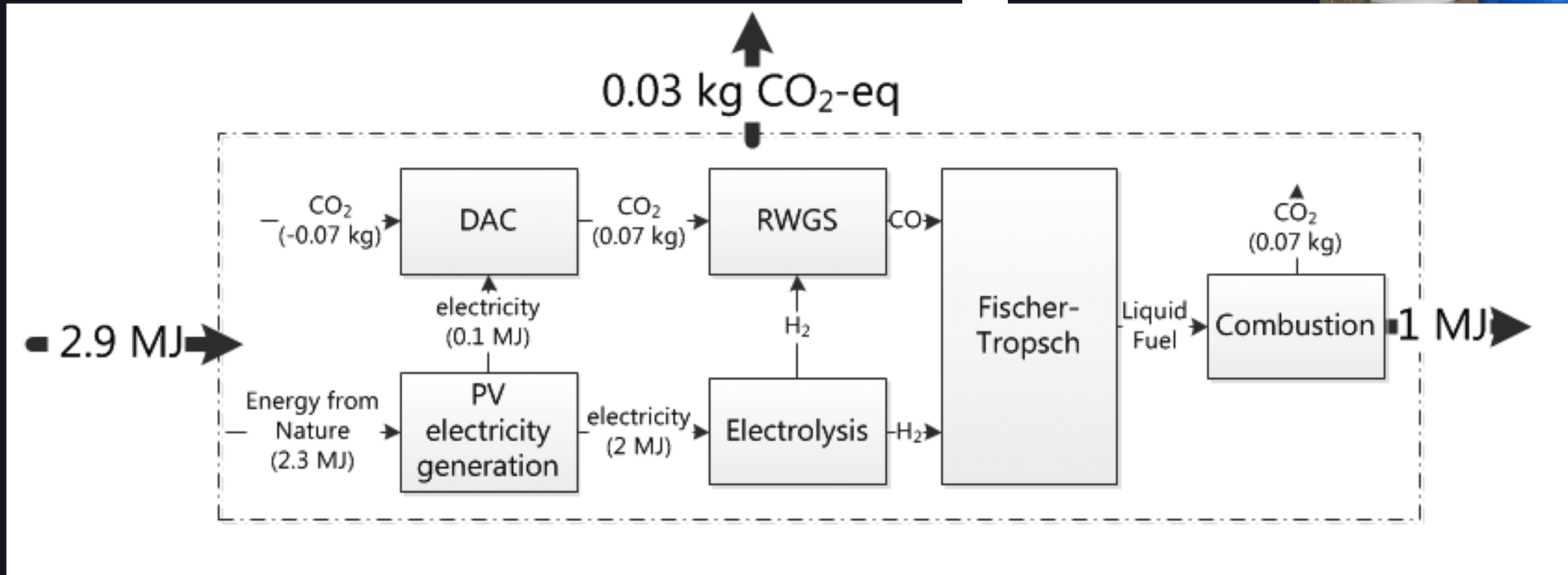
Pathways

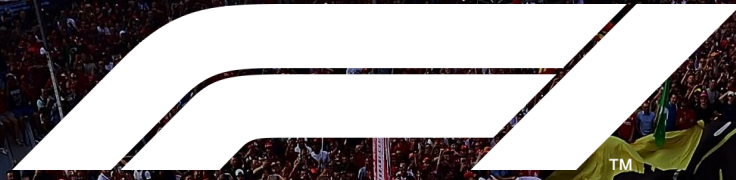


Pathway	RON	Density	LHV (Energy in the fuel)	High-C Aromatics (emissions)	Drop-in fuel (RON/LHV)	Availability for 2024	Availability for 2025	Comments
Waste-to-fuel (Hydrothermal liquification, pyrolysis or alcohol-to-fuel)	Yellow	Green	Yellow	Yellow	Green	Green	Green	Commercial scale available, definition of waste EU v US. RON boost may be needed
e-Methanol	Green	Yellow	Red	Green	Red	Yellow	TBC	Could be used as fuel but LHV only half that of gasoline
e-MtG (MtG = Methanol to Gasoline)	Yellow	Green	Yellow	Green	Green	Yellow	TBC	CO2 used can be recycled or bio or direct air capture
e-FT Naphtha to Gasoline (FT= Fischer Tropsch process)	Red	Yellow	Green	Green	Green	Yellow	TBC	Limited options for naphtha upgrade. CO2 as above
2nd Gen Ethanol	Green	Yellow	Red	Green	Red	Green	Green	Available. Some market relevance.
2nd Gen Bio-or e-sourced Hydrocarbons	Green	Green	Yellow	Green	Green	Yellow	TBC	Some components available. Danger of supply monopoly. No market relevance.



Energy Balance





UNLEASH THE GREATEST
RACING SPECTACLE
ON THE PLANET



Thank you



**Zemo
Partnership**
Accelerating Transport to Zero Emissions

Any questions? Please get in touch

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Head of Sustainability

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Interested in joining the Partnership?

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Next Webinars

Session 2: Advanced Renewable Diesel

25th March, 10:30am – 12pm

Session 3: Advanced Renewable Gaseous Fuels

31st March, 10:30am – 12pm

Session 4: Sustainable Aviation Fuels

1st April 10:30am – 12pm

Zemo Partnership, 3 Birdcage Walk, London SW1H 9JJ

T: +44 (0)20 7304 6880 | E: hello@zemo.org.uk | www.zemo.org.uk

[@Zemo_Org](https://twitter.com/Zemo_Org) | www.zemo.org.uk

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Interested in joining Zemo



Our work covers six areas related to accelerating the transition to a zero transport future.



Buses & Coaches

Action programmes to speed the introduction of zero emission buses in the UK by working with passenger transport companies and local authorities



Cars

Working with manufacturers, fleet operators, environment and consumer groups to accelerate the adoption of zero emission cars.



Fuels

We explore measures to increase the adoption of sustainable low carbon fuels such as biofuels and renewable hydrogen.



Commercial Vehicles

For manufacturers, freight transport operators, technology suppliers, technical expert and others interested in accelerating the transition to cleaner, greener road freight.



Energy Infrastructure

Formed to make suggestions to Government and industry to ensure that the GB energy system is ready for and able to facilitate and exploit the mass take up of electric vehicles.



Collaborative Initiatives

Joint working group projects where content crosses over, overseen by the members' council.

- Established end of August 2020, with 12 founder members
- Membership now exceeds 30 (and includes all UK bioethanol and biodiesel producers, all companies dispensing biomethane to transport, along with prospective SAF and development fuel producers)
- Formed to champion the contribution that renewable and low carbon fuels can make towards the decarbonisation of UK transport
- www.rtfa.org.uk
- Contact: Gaynor Hartnell, CEO
gaynor@rtfa.org.uk